

Adding an Administrative Checklist to a Person

Purpose: An Administrative Checklists may be added to a person for various reasons. These instructions show how to add an administrative checklist to a person (AFLREQ) to indicate the requirement for foreign language has NOT been met.

| Step | Action |
|------|--|
| 1. | Navigate to the Checklist Management- Person page. Select Main Menu > Campus Community > Checklists > Person Checklists > Checklist Management- Person |
| | Note: You may wish to add this page to your Favorites for easier access. |
| | Favorites Main Menu > Campus Community > Checklists > Person Checklists > Checklist Management - Person |
| | Checklist Management - Person |
| | Enter any information you have and click Search. Leave fields blank for a list of all values. |
| | Find an Existing Value Add a New Value |
| | Maximum number of rows to return (up to 300): 300 |
| | ID: begins with - |
| | Sequence Number: = - |
| | Checklist Code: |
| | National ID: begins with - |
| | Campus ID: begins with 👻 |
| | Last Name: begins with 👻 |
| | First Name: begins with 👻 |
| | Case Sensitive |
| | Search Clear Basic Search 📳 Save Search Criteria |
| 2. | Select the Add a New Value tab. The ID will auto-populate. |
| | Find an Existing Value Add a New Value |
| | ID: ####### |
| | Add |
| | Find an Existing Value Add a New Value |



| Step | Action |
|------|---|
| 3. | Click the Add button. |
| | Result: The Checklist Management 1 page displays. |
| | Checklist Management 1 Checklist Management 2 |
| | Pam Panther ID: ####### |
| | Checklist Date Time: 09/20/2010 3:21:10PM Variable Data |
| | *Administrative Function: |
| | *Academic Institution: University of Northern Iowa - |
| | *Checklist Code: |
| | *Status: Initiated Status Date: 09/20/2010 |
| | Due Date: |
| | Due Amount: Q Currency Code |
| | Comments: |
| | |
| | |
| | |
| | Save Notify |
| 4 | Checkist Management 1 Checkist Management 2 |
| 4. | Administrative Function Use the Leekup butten to select ADMP |
| | Administrative Function – Use the Lookup button to select ADMIF Checklist Code – Use the Lookup button to select AEL DEO |
| | Variable Data Click the Variable Data button and select the Academic |
| | Career and Application Number |
| | Variable Data |
| | |
| | Academic Career: UGRD Undergraduate |
| | Student Career Nbr: 0 Q |
| | Application Nbr: |
| | |
| | Application Program NDI: |
| | • Comments – Describe why the student is held (Example: $< C_{-}$ indicates |
| | they took foreign language but received less than a C-) |
| 5. | Click the Save button. |
| | Result: The Administrative Checklist has been added to this person |
| | Note: There is no action required on Checklist Management 2 tab. This tab displays the |
| | Checklist Items. |